What is a Fast Track FuseDocs Implementation

FuseDocs is a customised solution as every business is different. We can offer a huge variety of functionality and advanced features to meet your specific and unique needs. Fast tracked implementations means we break this up into stages where we prioritise functionality you need to start using FuseDocs immediately, and then continue to add any additional advanced features after that. Packs available for fast track are:
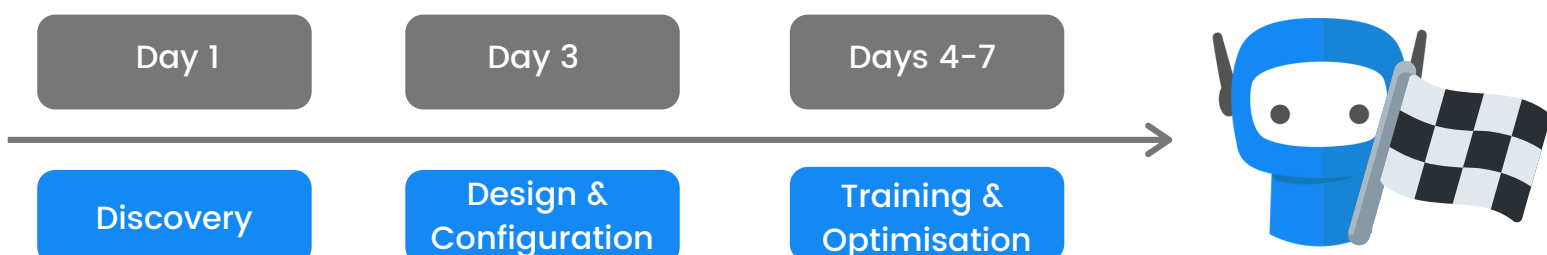
- Annual Client Packs
- FBT Packs
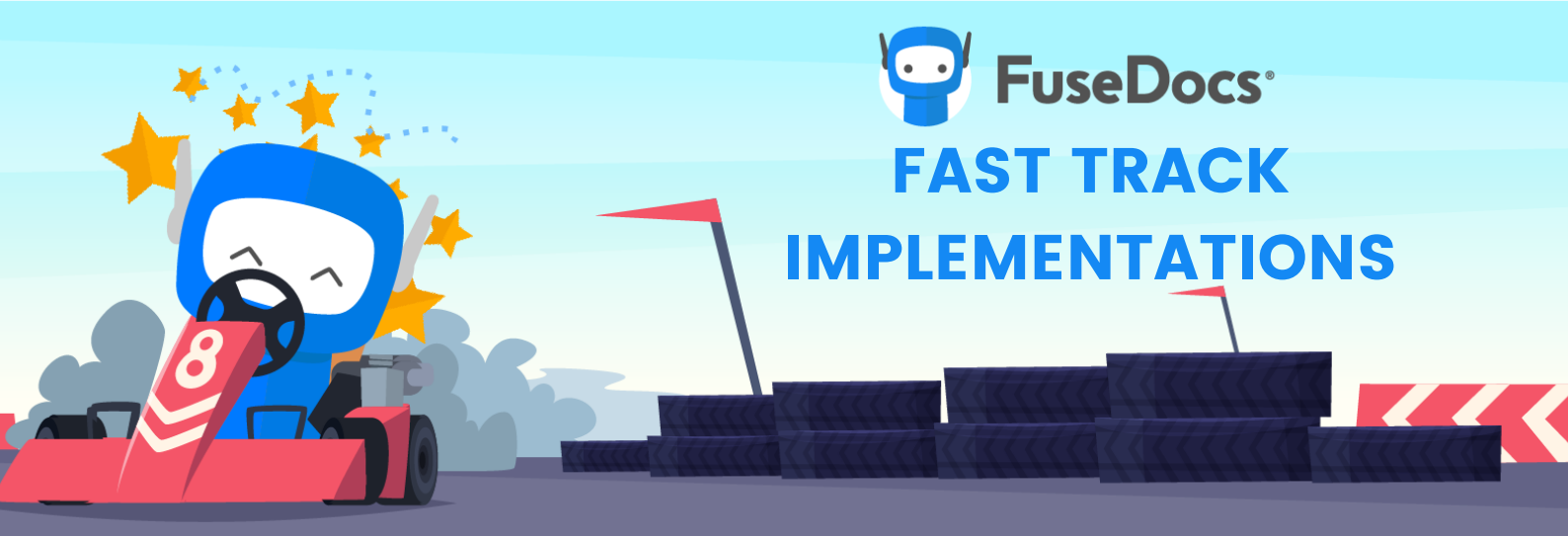- SMSF Packs
- BAS Packs
- SOA Packs

The implementation process involves just a few key steps, most of which happen behind the scenes. For a fast tracked implementation to get started we need:

🏁 Details of your chosen "Champion" *

🏁 Details of your IT contact

🏁 An example of the documents/pack you want

🏁 Your branding materials

*What's a Champion?
This should be someone that has a good understanding of the process you are automating and ideally works the process regularly. They should have the ability and authority to make any necessary decisions and be excited about the change.

Day 1	Day 3	Days 4-7
Discovery	Design & Configuration	Training & Optimisation

FuseDocs®

FAST TRACK IMPLEMENTATIONS

What's Included?

	Fast Track	Full Suite
Collated PDF pack	✅	✅
Bookmarks, table of contents, branding and dividers	✅ Default	✅ Custom
Signing Pack	✅ Full documents	✅ Signing pages extracted
Sign Here Stickers		✅
Email Connector with simple cover email merge	✅	✅
Package Formats:		
Full Electronic Pack	✅	✅
Additional Pack (e.g print pack, entity packs)		✅
Training Session	✅	✅
Training Video		✅
Workflow (Bolt on)	$	$
Portal Publishing where available (Bolt on)	$	$
Automated Merged Covering Letter (Bolt on)	$	$